

Nomination of Beneficiaries Form

As the *policyowner*, you've got the option to nominate a beneficiary or beneficiaries to receive benefits payable under *your policy* on *your death*. The option to nominate a beneficiary is subject to the conditions listed below.

Unless a valid nomination applies (explained below):

- we make all benefit payments to *you*, the *policyowner*; or
- if the *policyowner* dies, for a *joint plan*, the *insurance* benefit will be paid to the surviving *partner life insured*, or for a *single plan*, the *insurance* benefit will be paid to the *policyowner's* legal personal representative, or other person that Pinnacle Life Limited (Pinnacle Life) is permitted to pay under New Zealand law.

Nominations

As *policyowner*, you can nominate beneficiaries to receive payment of any benefits on *your death*. To make a nomination, you need to complete a **Nomination of Beneficiaries Form** and return it to OneChoice, Reply Paid DX Box EP71505, Penrose, Auckland.

Conditions

The following conditions apply:

- There mustn't be more than five nominees.
- Nominations must be of a natural person.
- Nominations must be in writing on a **Nomination of Beneficiaries Form**.
- The *policyowner* may vary the nomination at any time by properly completing and signing a new **Nomination of Beneficiaries Form** and returning it to OneChoice. The variation takes effect when it's received by OneChoice.
- Payment of benefits will be made on the basis of the latest valid nomination received by OneChoice.
- If a nominee is a minor when payment is made, the payment will be made to the minor's legal guardian on trust for the benefit of the minor.
- If a nominee pre-deceases the *policyowner*, that nominee's share is payable to the *policyowner's* legal personal representative, or other person that we're permitted to pay under the New Zealand law.

Full name of beneficiary	Address	Phone number	Date of birth	Relationship to policyowner	Proportion of benefit
			/ /		%
			/ /		%
			/ /		%
			/ /		%
			/ /		%
Your policy number					
Name of policyowner					
Signature of policyowner				Date	/ /

Please return this form to OneChoice, Reply Paid DX Box EP71505, Penrose, Auckland (no stamp required)

Disclaimer: OneChoice life insurance products are issued by Pinnacle Life Limited (NZBN 9429030397248) and administered by Greenstone Financial Services NZ Limited (NZBN 9429047013582).

Greenstone Financial Services NZ Limited ("Greenstone", "we", "us" or "our") collects the personal information on this form in order to record your nominated beneficiaries and to assist in the management of future claims. You confirm that you have gained consent from the relevant individuals to provide this information. This information will be shared with your insurer and any of its service providers, including claims assessors, should you lodge a claim under your policy. If you fail to provide the requested information, or do not provide the information in full, your nomination could be deemed invalid and will not be processed. We will share your information with our related companies and service providers in Australia but are unlikely to send your information to any other foreign jurisdiction. You can obtain a copy of our Privacy Policy, which contains information about accessing and correcting information, on our website onechoice.co.nz or you can request a copy by contacting us on **0800 005 804**.